A Market Leader in Security, Cash Logistics & Facility Management

Group Enterprises

SIS LIMITED

CIN: L75230BR1985PLC002083
Registered Office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna- 800 010, Bihar, India
Telephone number: +91 612 226 6666; **Website:** www.sisindia.com; **Email:** shareholders@sisindia.com;
Contact Person: Pushpalatha Katkuri, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ADVERTISEMENT REGARDING COMPLETION OF BUYBACK OFFER IN COMPLIANCE WITH REGULATION 24(VI) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF SIS LIMITED

This post buyback public advertisement (**"Advertisement"**) is being made by SIS Limited (**"Company"**) in accordance with regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s) or amendment(s) from time to time) (the **"Buyback Regulations"**). This Advertisement should be read in conjunction with the public announcement dated August 6, 2026, published on August 7, 2026 (**"PA"**) issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the PA.

1. THE BUYBACK

1.1. Pursuant to the provisions of Article 28 of the Articles of Association of the Company and the provisions of Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 (to the extent applicable) (hereinafter referred to as the **"Share Capital Rules")** and other relevant rules made thereunder, as amended from time to time (together the **"Companies Act"**), the Buyback Regulations and pursuant to the board resolution passed by the Board of Directors of the Company (the **"Board**" which expression shall be deemed to include any committee constituted by the Board and/or officials, which the Board may constitute/ authorize to exercise its powers, including the powers conferred by this resolution), at its meeting held on August 5, 2026 (**"Board Meeting"**) approved for the buyback of fully paid up equity shares by the Company having face value of ₹5/- each (**"Equity Share(s)"**) by the Company from the shareholders/ beneficial owners of the Company (other than those who are promoters or persons in control), at a price not exceeding ₹478.50 (Rupees Four Hundred Seventy-Eight and Fifty Paise only) per Equity Share (**"Maximum Buyback Price"**) payable in cash from the open market through stock exchanges (i.e. through National Stock Exchange of India Limited (**"NSE"**) and BSE Limited (**"BSE"**), (together **"Stock Exchanges"**) out of free reserves or such other sources as permitted by law, for an amount not exceeding ₹106.00 Crores (Rupees One Hundred and Six Crores only) (**"Maximum Buyback Size"**) (hereinafter referred to as **"Buyback"**).

1.2. The Maximum Buyback Size and Maximum Buyback Price do not include any expenses incurred or to be incurred for the buyback viz. brokerage, advisor's fees, intermediaries' fees, public announcement publication fees, filing fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax, income tax, stamp duty, other incidental and related expenses, etc. (**"Transaction Costs"**).

1.3. The Buyback commenced on Thursday, August 13, 2026, and the Buyback Committee approved the closure of the Buyback with effect from closure of trading hours on October 16, 2026, accordingly the Buyback closed on Friday, October 16, 2026. Till the date of closure of Buyback, the Company has utilized a sum of ₹105.99 Crores (Rupees One Hundred Five Crore and Ninety-Nine Lakh only) i.e. 100.00% of Maximum Buyback Size (excluding Transaction Costs).

1.4. In view of the fact that the Company utilized a sum of ₹105.99 Crores (Rupees One Hundred Five Crore and Ninety-Nine Lakh only) i.e. 100.00% of Maximum Buyback Size (excluding Transaction Costs), the Company decided to close the Buyback on October 16, 2026, prior to the expiry of sixty-six working days from the commencement date. Intimation for closure of the Buyback was sent to the Stock Exchanges vide letter dated October 16, 2026.

1.5. The total number of Equity Shares bought back under the Buyback are 25,02,674 Equity Shares.

2. DETAILS OF THE BUYBACK

2.1. The Company bought back 25,02,674 Equity Shares (representing 9.99% and 4.60% of the total paid-up equity share capital and free reserves (including securities premium account) of the Company, and the total amount invested is ₹105.99 Crores (Rupees One Hundred Five Crore and Ninety-Nine Lakh only) (excluding Transaction Costs), which represents 100.00% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges during the Buyback period. The highest price at which the Equity Shares were bought back was ₹436.11 (Rupees Four Hundred Thirty-Six and Eleven Paise only) per Equity Share while the lowest price was ₹391.91 (Rupees Three Hundred Ninety-One and Ninety-One Paise only) per Equity Share. The Equity Shares were bought back at an average price of ₹423.55 (Rupees Four Hundred Twenty-Three and Fifty-Five Paise only) per Equity Share. These prices are based on contract notes issued by the Company's broker (Elara Securities (India) Private Limited) and exclude Transaction Costs. The total amount utilized in the Buyback is ₹105.99 Crores (Rupees One Hundred Five Crore and Ninety-Nine Lakh only) (excluding Transaction Costs), which represents 100.00% of the Maximum Buyback Size of ₹106.00 Crores (Rupees One Hundred and Six Crores only) (excluding Transaction Costs).

2.2. The payout formalities have been completed as per settlement mechanism with the Stock Exchanges. The Company has extinguished 21,74,134 Equity Shares bought back up to September 30, 2026. The Company shall extinguish the remaining 3,28,540 Equity Shares bought back between October 1, 2026, and October 16, 2026, within seven working days from the end of the Buyback period i.e. on or before October 29, 2026.

2.3. The Equity Shares bought back were in the demat segment from the Stock Exchanges. As the Buyback was done from the open market through Stock Exchanges, the identity of the shareholders from whom Equity Shares exceeding one percent of the total Equity Shares bought in the Buyback is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The capital structure of the Company, pre-Buyback i.e. as on July 31, 2026 and post Buyback as on October 16, 2026, is as under:

(in crores)

Share Capital	Pre Buyback	Share Capital	Post Buyback*
Authorized Share Capital			
27,00,00,000 Equity Shares of ₹5/- each	135.00	27,00,00,000 Equity Shares of ₹5/- each	135.00
Issued and Subscribed Share Capital			
14,13,07,893 Equity Shares of ₹5/- each fully paid up	70.65	13,88,49,492 Equity Shares of ₹5/- each fully paid up	69.42
Paid-up Share Capital			
14,13,07,643 Equity Shares of ₹5/- each fully paid up	70.65	13,88,49,242 Equity Shares of ₹5/- each fully paid up	69.42

**The Company is in the process of extinguishing 3,28,540 equity shares bought back between October 1, 2026, and October 16, 2026. The post-buyback issued, subscribed and paid-up share capital is presented assuming that the extinguishment of all equity shares bought back by the Company has been completed. The post-Buyback paid-up share capital also reflects the allotment of 44,273 Equity Shares under the Company's employee stock option plan after July 31, 2026.*

The shareholding pattern of the Company as on July 31, 2026 (**"Pre-Buyback"**) and the shareholding pattern of the Company post completion of the Buyback are given below:

Category of Shareholder	Pre-Buyback		Post- Buyback*	
	Number of Equity Shares	% to the existing equity share capital	Number of Equity Shares	% to the existing equity share capital
Promoters & Promoter Group along with persons acting in concert (collectively "the **Promoters**")	10,15,45,402	71.86	10,15,45,402	73.13
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	2,23,04,484	15.78	3,73,03,840	26.87
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions	89,03,068	6.30		
Others (Public, Public Bodies Corporate etc.)	85,54,689	6.06		
Total	**14,13,07,643**	**100.00**	**13,88,49,242**	**100.00**

**The Company is in the process of extinguishing 3,28,540 equity shares bought back between October 1, 2026, and October 16, 2026. The post-buyback issued, subscribed and paid-up share capital is presented assuming that the extinguishment of all equity shares bought back by the Company has been completed. The post-Buyback paid-up share capital also reflects the allotment of 44,273 Equity Shares under the Company's employee stock option plan after July 31, 2026.*

4. MANAGER TO THE BUYBACK

ElaraCapital

Elara Capital (India) Private Limited
One International Centre, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai 400 013, Maharashtra, India
Telephone number: + 91 22 6164 8599
Email: sis.buyback@elaracapital.com
Contact Person: Astha Daga
Website: www.elaracapital.com
SEBI Registration No.: INM000011104
CIN: U65993MH2006PTC164708
For further details, please refer to the Company's website (www.sisindia.com) and the websites of the Stock Exchanges (i.e. www.bseindia.com and www.nseindia.com).

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company, in their capacity as directors, accept full and final responsibility for all the information contained in this Post Buyback Public Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Advertisement is issued under the authority of the resolution dated October 16, 2026, passed by the Buyback Committee.

For and on behalf of the Board of Directors of SIS Limited

Sd/-	Sd/-	Sd/-
Name: Rituraj Kishore Sinha	**Name:** Arvind Kumar Prasad	**Name:** Pushpalatha Katkuri
Designation: Managing Director	**Designation:** Whole-time Director	**Designation:** Company Secretary and Compliance Officer
DIN: 00477256	**DIN:** 02865273	
Place: New Delhi	**Place:** New Delhi	**Place:** Bengaluru
Date: October 19, 2026	**Date:** October 19, 2026	**Date:** October 19, 2026

CONCEPT