FINANCIAL EXPRESS

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Jiyo Sammaan Se



QR code to view the Tranche III Abridged

SAMMAAN CAPITAL LIMITED

(formerly known as Indiabulls Housing Finance Limited*) (Indiabulls)

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is £65922D£2005P£C136029. Pursuant to the resolution passed by our shareholders at the AGM held on September 25, 2023 and an application filed by the Company to the Reserve Bank of India ("RBI"), the Company without accepting public deposits by RBI in accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to "Sammaan Capital Limited" under the COR, which was given effect to on the date of receipt of the COR by the Company (being July 2, 2024). Additionally, the Company has received a fresh certificate of incorporation dated May 21, 2024 from the Ministry of Corporate Affairs pursuant to its change of name to Sammaan Capital Limited. The PAN of our Company, see "History and other Corporate Matters" on page 210 of the Tranche III Prospectus.

Registered Office: A-34, 2nd & 3rd Floor, Lajpat Nagar-II, New Delhi - 110 024; Tel: +91 11 4353 2950; Fax: +91 11 4353 2947; Email: homeloans@sammaancapital.com Corporate Office: One International Center, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India and 1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana - 122 004;

Tel.: +91 22 6189 1400 Fax: +91 22 6189 1416; Website: www.sammaancapital.com; Email: homeloans@sammaancapital.com; Company Secretary and Compliance Officer: Amit Kumar Jain; Tel: +91 124 668 1212; Fax.: +91 124 668 1213; E-mail: ajain@sammaancapital.com Chief Financial Officer: Mukesh Kumar Garg; Tel.: +91 11 4353 2950; Fax: +91 11 4353 2950;

THE ISSUE

PUBLIC ISSUE BY SAMMAAN CAPITAL LIMITED (FORMERLY KNOWN AS INDIABULLS HOUSING FINANCE LIMITED) ("COMPANY" OR "ISSUER") OF UPTO 30,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 200 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 300 CRORE ("TRANCHE III ISSUE SIZE" OR "TRANCHE III ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE III PROSPECTUS DATED FEBRUARY 20, 2025 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE III PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED AUGUST 28, 2024 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 ND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NO UNDERWRITTEN.

Credit Ratings: "Crisil AA/Stable" (pronounced as Crisil double A rating with stable outlook) by Crisil Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis

'Allotment in the Tranche III Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of oversubscription on such date and thereafter, the allotments would be made to the applicants on proportionate basis For further details, refer section titled "Issue Related Information" on page 361 of the Tranche III Prospectus.

ISSUE **PROGRAMME***

TRANCHE III ISSUE OPENED ON: THURSDAY, FEBRUARY 27, 2025 TRANCHE III ISSUE CLOSES ON: WEDNESDAY, MARCH 12, 2025

The Tranche III Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche III Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of ten working days from the date of opening of the Tranche III Issue and subject to not exceeding thirty days from filing of the Tranche III Prospectus with ROC including any extensions), as may be decided by the Board of Directors of our Company or Securities Issuance and Investment Committee thereof, subject to relevant approvals, in accordance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche III Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of the Tranche III Issue has been given on or before such earlier or initial date of Tranche III Issue closure. On the Tranche III Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day post the Tranche III Prospectus. For further details please refer to the section titled "Issue Related Information" on page 361 of the Tranche III Prospectus.

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

ADDENDUM TO THE TRANCHE III PROSPECTUS DATED FEBRUARY 20, 2025

This addendum ("Addendum") is with reference to the Tranche III Prospectus dated February 20, 2025 ("Tranche III Prospectus") in relation to the Tranche III Issue by Sammaan Capital Limited ("BSE"), National Stock Exchange of India Limited ("NSE") along with "BSE", the Stock Exchanges) and Securities and Exchange Board of India ("SEBI"). In this regard, please note the following: Disclosure in relation to the credit ratings by the Credit Rating Agencies, as appearing under the "Cover Page", sections titled "Risk Factors", "General Information" and "Material Contracts and Documents for Inspection" on pages 1, 21, 69, and 427 respectively of the Tranche III Prospectus shall stand updated to include the revalidation letters issued by Crisil Ratings

Limited and ICRALimited, both dated February 25, 2025. The Directors of the Company on February 28, 2025, through resolution by circulation, have approved inter alia the appointment of Mr. Dharmvir Kumar Singh, as Chief Technology Officer and Senior Management Personnel of the Company with effect from March 1, 2025.

The details of the Senior Management Personnel appearing on page no. 226 and across the Tranche III Prospectus, shall now include reference to Mr. Dharmvir Kumar Singh pursuant to the aforementioned. Disclosure under section titled "Material Developments" and "Material Contracts and Documents for Inspection" on pages 247 and 427 respectively, of the Tranche III Prospectus shall stand updated to include the above.

Further, the Directors of the Company on February 28, 2025, through resolution by circulation have also approved shifting of -

(i) Registered Office of the Company from '5th Floor, Building No. 27, KG Marg, Connaught Place, New Delhi - 110 001' to 'A-34, 2nd & 3rd Floor, Lajpat Nagar-II, New Delhi - 110 024', and

(ii) one of its Corporate Offices situated at '4th Floor, Augusta Point, Golf Course Road, DLF Phase-5, Sector-53, Gurugram, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 002' to '1st Floor, Narsinghpur, Hary with effect from March 1, 2025.

Disclosure in relation to the registered address and one of the Corporate Addresses, as appearing under the "Cover Page", sections titled "Definitions and Abbreviations", "General Information", "Our Business", "History and Other Corporate Matters", "Material Developments" on pages 1, 3, 69, 174, 210, and 247 respectively of the Tranche III Prospectus shall stand

updated to include the above. The reference of registered address and one of the corporate addresses of the Company as appearing across the Tranche III Prospectus, shall stand replaced to refer to the updated addresses above. Furthermore, the Directors of the Company at the Board Meeting held on February 11, 2025 ("Board Meeting") have noted that the second and final tenure of three year of Mr. Satish Chand Mathur, Independent Director of the Company will come to an end on March 7, 2025 and accordingly the Audit Committee, Nomination and Remuneration Committee, Stakeholders' Relationship Committee, Risk Management Committee, Corporate Social Responsibility Committee, IT Strategy Committee, and Special Committee, and Special Committee, and Special Committee, IT Strategy Committee, IT Strategy Committee, and Special Committee, IT Strategy Committee, IT Str

The details and disclosure in relation to Mr. Satish Chand Mathur appearing under the section "Our Management" on page 213 and across the Tranche III Prospectus, shall now remove reference to Mr. Satish Chand Mathur and the disclosure in relation of the Committees of Board of Directors appearing on page 222 shall now stand to replace the name of Mr. Satish Chand Mathur to (i) Ms. Shefali Shah in the Audit Committee, and Risk Management Committee Com A copy of this Addendum is being filed with the RoC in accordance with Section 26 and 31 of the Companies Act, 2013. The information in this Addendum supplements the Tranche III Prospectus and the Abridged Prospectus, Application Form and all Issue related Transaction Documents and all other

communications issued by the Company upto the date of this Addendum in relation to the Tranche III Prospectus shall also include this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Tranche III Prospectus. The Addendum is available on the websites of SEBI, Lead Managers, Stock Exchanges and the Company that is www.neindia.com; www.neindia.com, www.nseindia.com, www.nseindia.com, and www.sammaancapital.com; www.trustgroup.in; www.bseindia.com, www.nseindia.com

Simple, Safe, Smart way of Application!!!

"Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below Mandatory in public issues. No cheque will be accepted.

to ensure that the bank account used for bidding is linked to their PAN

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure' beginning on page 394 of the Tranche III Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche III Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended

EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN CREDIT RATINGS: The NCDs proposed to be issued under the Tranche III Issue have been rated "Crisil AA/Stable" (pronounced as Crisil double A rating with stable outlook) by Crisil TRANCHE III PROSPECTUS.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

"History and Other Corporate Matters" on page 210 of the Tranche III Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Tranche III Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON DECEMBER 31, 2024: The Authorised Share Capital of the Company is ₹16,00,00,00,000 divided into 3,00,00,000 each partly Paid-Up).

THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the

LISTING: The NCDs offered through the Tranche III Prospectus and the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an 'in-principle' approval from BSE vide its letter no DCS/RM/PI-BOND/012/24-25 dated August 2024 and NSE vide its letter no. NSE/LIST/D/2024/0247 dated August 5, 2024. GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such

investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must decision to purchase such securities. The Tranche III Prospectus has not been and will not be approved by any regulatory authority in India, including SEBI, the Reserve Bank of India and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents. ("RBI"), RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Draft Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the

endorse the correctness or completeness of any of the Compliance with the statutory and other requirements; nor does it take any responsibility for the Franche III Prospectus and Tranche III Prospectus may be obtained from the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in and of SEBI at www.sebi.gov.in. any way be deemed or construed as that the compliance with various statutory and other requirements by Indiabulls Housing Finance Limited, BRLM, etc. are cleared or approved by PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited. NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited, Elara Securities (India) Private Limited, Trust Financial Consultancy Services Private Limited and Trust responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus. any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be For further details, please refer the Shelf Prospectus and the Tranche III Prospectus.

LEAD MANAGERS TO THE ISSUE

EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THE D MADE TO THE APPLICANTS ON PROPORTIONATE BASIS AS INDICATED AT THE SECTION TITLED "ISSUE PROCEDURE - BASIS OF ALL OTMENT" AT PAGE 419 OF THE 2024, January 24, 2025, and "[ICRA] AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated June 27, 2024 and revalidated vide their letter dated July 9, 2024 and further revalidated vide their letter dated November 29, 2024 and February 25, 2025 read with rationale dated June 27, 2024 and updated rationale dated November 26, 2024. For the rationale and press release for CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "General Information", Annexure B of the Tranche III Prospectus. The rating given by the Credit Rating Agencies is valid as on the date of the Tranche III Prospectus and shall remain valid until the rating is revised or withdrawn. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own of the Company is a document for inspection in relation to the Tranche III Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 427 decision. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings. There are no unaccepted ratings and any other ratings other than as specified in Tranche III Prospectus.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: Crisil Ratings Limited (Crisil Ratings) has taken due care and caution in preparing the Material based on the information Equity Shares of \$2 each and 1,00,00,00,000 Preference Shares of \$10 each. The Issued and Subscribed Capital is \$1,48,94,32,954 divided into 74,17,03,264 Fully paid-up Equity provided by its client and / or obtained by Crisil Ratings from sources which it considers reliable (Information). A rating by Crisil Ratings reflects its current opinion on the likelihood of Shares of Face Value of ₹ 2 each and 30,13,213 Partly Paid-up Equity Shares of Face Value of ₹ 2 each (₹0.67 each partly Paid-up). The Paid-up Share Capital is ₹1,48,54,25,380.71 timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by Crisil Ratings. Crisil Ratings does not guarantee the completeness or divided into Paid-up Share Capital: 74,17,03,264 Fully paid-up Equity Shares of Face Value of ₹ 2 each and 30,13,213 Partly Paid-up Equity Shares of Face Value of ₹ 2 each and 30,13,213 Partly Paid-up Equity Shares of Face Value of ₹ 2 each (₹ 0.67) accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY an expert advice or investment banking within the meaning of any law or regulation. Crisil Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as Crisil Ratings providing or number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Indiabulls Financial Services Limited was allotted 49,994 intending to provide any services in jurisdictions where Crisil Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. equity shares of ₹10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Sanjeev Ranjan were allotted 1 equity

Sammaan Capital Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and Crisil Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by Crisil Ratings, please contact Customer Service Helpdesk at 1800-267-1301

DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" on page 21 of the of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any Tranche III Prospectus and to the section "Material Developments" on page 212 of the Shelf Prospectus and page 247 of the Tranche III Prospectus respectively, before making an warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, investment in such Tranche III Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion,

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SAMMAAN CAPITAL LIMITED - Tel: +91 11 4353 2950; Fax: +91 11 4353 2947; Lead Managers : Nuvama Wealth Management Limited - Telephone No.: +91 22 4009 4400; Elara Capital (India) Private Limited - Telephone No.: +91 22 6164 8599 and Trust Investment. Advisors Private Limited, Telephone No.: +91 22 4084 5000; Fax: +91 22 4084 5066 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been. Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the BSE i.e. "BSE Direct" and of NSE i.e "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated

Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or AVAILABILITY OF SHELF PROSPECTUS and Transfer III Prospectus and Transfer III Prospectus and Transfer III Prospectus and Transfer III Prospectus and the "Risk the Company, its promoters, its management or any scheme or project of the Company, it is also to be distinctly understood that the approval given by the Exchange is only to use the Registered Office of the Company and the Lead Managers. Full copies of the Shelf Prospectus and Tranche III Prospectus will also be available on the website of the Issuer at www.sammaancapital.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com

REGISTRAR TO THE ISSUE

Crisil

Ratings

Crisil Ratings Limited

Tel: +91 22 3342 3000

(A subsidiary of CRISIL Limited)

Email: crisilratingdesk@crisil.com

Contact Person: Ajit Velonie

CRISIL House, Central Avenue Hiranandani

Business Park Powai, Mumbai - 400 076

nuvama NUVAMA WEALTH MANAGEMENT LIMITED

801-804, Wing A. Building No 3 Inspire BKC.

G Block, Bandra Kurla Complex Bandra East, Mumbai - 400 051 Tel.: +91 22 4009 4400 Email: scl.ncd@nuvama.com Contact Person: Saili Dave

Lower Parel (West), Mumbai - 400013, India

Tel.: + 91 22 4474 3400; Email: Info@nangia.com

Contact Person: Rakesh Nangia /Jaspreet Singh Bedi

NANGIA & CO LLP

Chartered Accountants

ElaraCapital

ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center Tower 3, 21st Floor Senapati Bapat Marg, Elphinstone Road West Mumbai - 400 013, India Tel: +91 22 6164 8599 Email: scl.ncd@elaracapital.com Contact Person: Astha Daga STATUTORY AUDITORS

M VERMA & ASSOCIATES

Email: info@mvermaassociates.com

Contact Person: Mohender Gandhi

1209, Hemkunt Chambers, 89, Nehru Place, New Delhi- 110019

Chartered Accountants

Tel: +91 11 41078098

TRUST

TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama Bandra Kurla Complex

Tranche III Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Tranche III Prospectus, including the section titled "Risk Factors" on page 21 and "Material Developments" on page 247 of the Tranche III Prospectus.

Bandra East Mumbai - 400 051 Tel.: +91 22 4084 5000 Email: ihfl.ncd@trustgroup.in Contact Person: Hani Jalan

DEBENTURE TRUSTEE®

(T) IDBI trustee

IDBI TRUSTEESHIP SERVICES LIMITED

Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001. Tel.: +91 22 4080 7018; Email: ashish@idbitrustee.com; Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik; Website: www.idbitrustee.com

KFINTECH

Selenium Tower B. Plot No - 31 & 32 Financial District.

Hyderabad Rangareddi - 500 032, Telangana, India

Tel: +91 40 6716 2222; Fax: +91 40 6716 1563

KFIN TECHNOLOGIES LIMITED

Nanakramguda Serilingampally,

Email: scl.ncdipo@kfintech.com

Website: www.kfintech.com

CREDIT RATING AGENCIES

ICRA LIMITED

Electric Mansion 3rd Floor. Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Tel: +91 22 6114 3406

Email: shivakumar@icraindia.com Contact Person: L Shivakumar COMPANY SECRETARY AND COMPLIANCE OFFICER Amit Kumar Jain, Company Secretary and Compliance Officer 4th Floor, Augusta Point, Golf Course Road, DLF Phase-5, Sector-53, Gurugram,

Harvana-122002; Tel: +91 124 668 1212; Fax: +91 124 668 1213 Email: ajain@sammaancapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer

in case of any pre-issue or post Issue related issues such as non-receipt of Allotment advice, demat. credit of alloted NCDs, refund orders, transfers, or interest on application amount etc.

** IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated February 18, 2025, and July 23, 2024 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued

A copy of the Shelf Prospectus and the Tranche III Prospectus have been filed with the Registrar of Companies, Delhi and Haryana at New Delhi, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 427 of the Tranche III Prospectus. Disclaimer of the Issuer: Sammaan Capital Limited (formerly Indiabulis Housing Finance Limited) ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed Tranche III prospectus dated February 20, 2025 ("Tranche III Prospectus") which should be

website of BSE at www.bseindia.com, on the website of NSE at www.nseindia.com, on the website of SEBI at www.nseindia.com, www.trustgroup.in and on the website of SEBI at www.nseindia.com, on the we

read together with the Shelf Prospectus dated August 28, 2024 (the "Shelf Prospectus"), the Corrigendum") and Corrigendum") the Tranche II Prospectus read with Shelf Prospectus dated December 10, 2024 ("Second Corrigendum") (the "Prospectus") with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE" along with "BSE", the Stock Exchange of India Limited ("NSE" along with "BSE"), National Stock Exchange of India Limited ("NSE" along with "BSE"), National Stock Exchange of India Limited ("NSE" along with "BSE"), The Tranche III Prospectus is available on the website of the Company at www.sammaancapital.com, on the

For SAMMAAN CAPITAL LIMITED

Date : March 1, 2025

Place: Mumbai

4th Floor, Iconic Tower, Urmi Estate, 95 Ganpatrao Kadam Marg,

pursuant to the Tranche III Issue. For further details, please see Annexure C of the Tranche III Prospectus.

*We have no connection with Svamaan Financial Services Private Limited.

financialexp.epapr.in

Vice Chairman, Managing Director and CEO DIN: 00010894

Mr. Gagan Banga