

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the issue:	Orient Technologies Limited
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Updated: October 15, 2024

1 Type of issue (IPO/ FPO)	IPO
2 Issue size (₹ in Millions)	2147.60
Source: Prospectus dated August 26, 2024	
3 Grade of issue alongwith name of the rating agency	
Name	Not Applicable
Grade	Not Applicable
4 Subscription level (number of times)	107.33*
Source: Final Post Issue Report dated August 30, 2024	
*After technical rejections	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges)**

Particulars	%
(i) allotment in the issue	12.52%
(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e. September 30, 2024*	Not Available
(iii) at the end of 1st FY (March 31, 2025)*	Not Available
(iv) at the end of 2nd FY (March 31, 2026)*	Not Available
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.

Source: Reporting with the BSE. Represents holding of Institutions Category

6 **Financials of the issuer**

(₹ in Millions)

Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited ("NSE").

The Shares have not been suspended or delisted.

Particular	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

	Name of the Director	Appointment/Cessation
(i) at the end of 1st FY (March 31, 2025)*	Nil	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Nil	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Nil	Not Applicable

Source : Stock Exchange Filings

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Utilisation of Net Proceeds

(₹ in Millions)

Particulars	Amount to be funded from Net Proceeds	Amount to be deployed from the Net Proceeds in Fiscal 2025
Acquisition of office premise at Navi Mumbai	103.48	103.48
Purchase of equipment for setting up of NOC and SOC at Navi Mumbai Property	100.81	100.81
Purchase of equipment and devices to offer DaaS, renting / operating lease offering as a service by our Company	695.69	695.69
General corporate purposes	179.28	179.28
Total Net Proceeds	1,079.26	1,079.26

Source : Prospectus dated August 26, 2024

(ii) Actual utilization

Not Applicable

(iii) Reasons for deviation, if any

Not Applicable

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11 *Comments of monitoring agency, if applicable*

(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

Monitoring Agency Report is not available as the period of disclosure year has not been completed.

12 *Price-related data*

Issue price (Rs): 206.00
 Designated Stock Exchange: BSE
 Listing Date: August 28, 2024

Price parameters	At close of listing day (August 28, 2024)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾⁽⁴⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	304.45	278.85	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (Sensex) ⁽⁵⁾	81,785.56	85836.12	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

(1) 30th calendar day has been taken as listing date plus 29 calendar days.

(2) 90th calendar day has been taken as listing date plus 89 calendar days

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period / fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices / values have been disclosed

(6) Comparable Sectoral Index is not available

Source: www.bseindia.com

13 *Basis for Issue Price and Comparison with Peer Group & Industry Average*

Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025) ⁽²⁾	At the end of 2nd FY (March 31, 2026) ⁽²⁾	At the end of 3rd FY (March 31, 2027) ⁽²⁾
EPS (Rs)	Company :				
	Standalone (Basic)	11.80	Not Available	Not Available	Not Available
	Standalone (Diluted)	11.80	Not Available	Not Available	Not Available
	Peer Group				
	Dynacons Systems & Solutions Limited	42.37	Not Available	Not Available	Not Available
	HCL Technologies Limited	57.86	Not Available	Not Available	Not Available
	Wipro Limited	20.82	Not Available	Not Available	Not Available
	LTIMindtree Limited	154.48	Not Available	Not Available	Not Available
	Allied Digital Services Limited	8.07	Not Available	Not Available	Not Available
	Dev Information Technology Limited	4.18	Not Available	Not Available	Not Available
	Tech Mahindra Limited	26.58	Not Available	Not Available	Not Available
	Silicon Rental Solutions Limited	12.56	Not Available	Not Available	Not Available
	Industry Avg:	40.87	Not Available	Not Available	Not Available
P/E	Company :				
	Standalone (Diluted)	Not Applicable	Not Available	Not Available	Not Available
	Peer Group:				
	Dynacons Systems & Solutions Limited	36.37	Not Available	Not Available	Not Available
	HCL Technologies Limited	28.75	Not Available	Not Available	Not Available
	Wipro Limited	24.61	Not Available	Not Available	Not Available
	LTIMindtree Limited	36.55	Not Available	Not Available	Not Available
	Allied Digital Services Limited	27.37	Not Available	Not Available	Not Available
	Dev Information Technology Limited	32.12	Not Available	Not Available	Not Available
	Tech Mahindra Limited	60.17	Not Available	Not Available	Not Available
	Silicon Rental Solutions Limited	14.33	Not Available	Not Available	Not Available
	Industry Avg:	32.53	Not Available	Not Available	Not Available
	RoNW (%)	Company :			
Consolidated (Diluted)		23.64	Not Available	Not Available	Not Available
Peer Group:					
Dynacons Systems & Solutions Limited		34.13	Not Available	Not Available	Not Available
HCL Technologies Limited		23.01	Not Available	Not Available	Not Available
Wipro Limited		14.79	Not Available	Not Available	Not Available
LTIMindtree Limited		22.89	Not Available	Not Available	Not Available
Allied Digital Services Limited		7.41	Not Available	Not Available	Not Available
Dev Information Technology Limited		16.26	Not Available	Not Available	Not Available
Tech Mahindra Limited		8.83	Not Available	Not Available	Not Available
Silicon Rental Solutions Limited		20.54	Not Available	Not Available	Not Available
Industry Avg:		18.48	Not Available	Not Available	Not Available

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NAV per Equity share	Company :				
	Basic (Diluted)	48.95	Not Available	Not Available	Not Available
	Peer Group:				
	Dynacons Systems & Solutions Limited	124.02	Not Available	Not Available	Not Available
	HCL Technologies Limited	251.58	Not Available	Not Available	Not Available
	Wipro Limited	143.77	Not Available	Not Available	Not Available
	LTI Mindtree Limited	676.19	Not Available	Not Available	Not Available
	Allied Digital Services Limited	111.93	Not Available	Not Available	Not Available
	Dev Information Technology Limited	25.92	Not Available	Not Available	Not Available
	Tech Mahindra Limited	277.93	Not Available	Not Available	Not Available
Silicon Rental Solutions Limited	61.14	Not Available	Not Available	Not Available	
Industry Avg:	209.06	Not Available	Not Available	Not Available	

Note

(1) Sourced from Prospectus dated August 26, 2024

(2) Information not provided as the relevant fiscal year has not completed

14 Any other material information

Information	Date
Listing of Equity Shares of Orient Technologies Limited	28-Aug-24

For updates and further information on material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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