TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

INDIABULLS HOUSING FINANCE LIMITED – TRANCHE V ISSUE OPENING DATE: March 05, 2024

up to 2300 Crores. The Company issued and allotted Debentures aggregating to 3129-59 Crores. (Source: Minutes of the meeting dated March 22, 2024) Rating of instrument along with name of the rating agency (I) As disclosed in the offer documents (I) As disclosed in the offer documents (ICRA Limited (ICRA Lim		Type of Issue	Public issue by Indiabulls Housing Finance Limited convertible debentures of face value of ₹1,000 eac option to retain oversubscription up to ₹100 crore Issue") which is within the shelf limit of ₹2,000 cro February 27, 2024 containing inter alia the terms a be read together with the shelf prospectus dated J and Securities and Exchange Board of India ("SEBI" prospectus ("Prospectus"). The Tranche V issue is of India (Issue and Listing of Non-Convertible Secu Act, 2013 and rules made thereunder, as amended	ch ("NCDs"), for an amount up to s, aggregating up to ₹200 crores (res and is being offered by way o ind conditions of Tranche V Issue lune 30, 2023 ("Shelf prospectus" '). The Shelf Prospectus and Tran being made pursuant to the provi rities) Regulations, 2021 (the "SE	₹100 crores ("Base Issue Size") with an "Tranche V Issue Limit") ("Tranche V f the Tranche V Prospectus dated ("Tranche V Prospectus"), which should) filed with the ROC, stock exchanges che V Prospectus constitute the sions of Securities and Exchange Board
Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of 5888 (fusing of the period of 1 m crores)	2	Issue Size	The Company issued and allotted Debentures aggregating to ₹129.59 Crores.		
Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of 5888 (fusing of the period of 1 m crores)					
(ii) At the end of 12nd FY (March 31, 2023) (CRSIL Mange Limited (CRSIL	3	Rating of instrument along with name of the rating agency		CRISIL Ratings Limited	"CRISIL AA/Stable"
(ii) At the end of 3 of Y (March 31, 2026)*			(ii) At the end of 1st FY (March 31, 2024)	CRISIL Ratings Limited	"CRISIL AA/Stable"
4 Whether the security created is adequate to ensure 10% (source: Debenture Trust Deed dated March 26, 2024) 5 Subscription level (number of times) 1 The Tranche V Issue was subscribed to the extent 1.299 times of the Base Issue Size and 0.6480 times of the overall Issue for the Issue was undersubscribed, please clarify how the funds. Scource: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the Issue was undersubscribed, please clarify how the funds. Scource: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the Issue (source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the Issue (source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the Issue (source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the Issue (source: March 22, 2024)* Parameters Income from operations (it in crores) 1			(iv) At the end of 3rd FY (March 31, 2026)*	-	-
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Subscription level (furmber of times) If the issue was undersubscribed, please clarify how the funds were arranged. The Tranche V issue was subscribed to the extent 1.295 times of the Base issue Size and 0.6480 times of the overall issue (Source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the (Source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the (Source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the (Source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the (Source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the (Source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the (Source: Minutes of the meeting dated March 22, 2024 between the Company, Lead Managers and the Registrar to the (Source: Minutes of the March 31, 2025)* Income from operations (% in crores) Staff of (March 31, 2024)* Net Portific for the period (in crores) Service socialities regulation reserves (% in crores) Paid up equity share capital (% in crores) Paid up equity share				024)	
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Income from operations (% in crores) 8,24.77	6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements)			
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Paid-up equity share capital (% in crores) 113.03 -					-
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